

# Industrial Construction & Service Firm

Canada

**TO LEARN MORE COMPLETE NDA & ACE**

**2023 REVENUE / EBITDA**  
**\$4.03M / \$356K**

## OPPORTUNITY

Increase revenue through

- The addition of a reoccurring service revenue;
- Acquiring an infrastructure that can either bid on and win large construction contracts or be a part of a larger team that does the same.
- Hiring additional administrative and managerial staff with construction specialization skills as well as highly valuable tradespeople.

## REASON FOR SALE

Owners wish to retire and pursue hobbies. They will be available to assist with the transition.

## BUSINESS HIGHLIGHTS

- Well-established business with over 25 years of experience serving Industrial, Commercial and Institutional clients
- The Company is committed to offering high quality products and services and is ISO 9001-2015 certified
- The Company has longstanding service contracts with reoccurring revenue and operates across Canada
- Services provided include:
  - Instrumentation
  - Piping
  - Electrical
  - Millwrighting
  - Project Management
  - Maintenance Programs
- Industries served include:
  - Energy & Power
  - Oil & Gas
  - Manufacturing
  - Water & Wastewater
  - Mining & Steel

## IDEAL CANDIDATE

- A firm in the industrial construction or general contracting industry that seeks to add to its suite of services or expand into different regional areas.

## FINANCIAL REQUIREMENT

- Purchaser should have access to \$1.0M in unencumbered funds.

**FOR MORE INFORMATION**