

File # 230207

Property Damage Restoration Contractors

Ontario, Canada

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**2023 REVENUE /
NORMALIZED EBITDA**
\$8.49M / \$1.45M

OPPORTUNITY

- Take over a well-run location as part of a trusted national chain
- Stable entry into the industry
- Inheritance of insurance company relationships
- Improve social media presence

SERVICES

- Fire & Smoke
- Water
- Wind & Storm
- Catastrophic Event
- Complex & Large Loss
- Vehicle Impact
- Emergency Response

FINANCIAL REQUIREMENT

- Equity will equal 50% of purchase price before financing

BUSINESS HIGHLIGHTS

- Two geographical markets covered
- Work with residential, commercial and industrial sectors
- Multi-stream revenue not solely dependent on insurance claims
- Member of the Institute of Inspection Cleaning and Restoration Certification (IICRC)
- Over three decades of industry-related service work
- The Company has a license agreement with a recognized national group

IDEAL CANDIDATE

- Service company looking to diversify
- Looking to apply a proven methodology to unique client situations on a daily basis

REASON FOR SALE

- Owners wish to retire but are available, for a negotiated period of time, post-closing to assist with the transition

FOR MORE INFORMATION

 (289) 235-7552  info@robbinex.com  www.robbinex.com

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